

Product Updates: R17.1, March 2017

Dashboard

Menu options for a large screen

When working with a large screen (over 1600 pixels) the default setting will be that the main menu on the left is open all the time. If you think that the menu is taking up too much place, you can change the setting under **Your Account** in the right hand tab. Pull the slider button to the left and the menu will collapse when you are not working with it.

c	Your accou	nt
		ation
	Email: User@data	a.uk 🗎
\$	First Name:	Maurice
Your account	Surname:	Мау
	Mobile:	
	Always show menu	u on a large screen: 📿
ask	 Password an 	d authentication

Where: Dashboard

Accounting

Save Journals as drafts

You now have the possibility to save new journals as **Drafts**. This will make your life easier if you are working with a large journal and are, for some reason, interrupted before you are quite ready to post it. When saving a journal as a draft you can return to where you left off and continue working without having to worry about losing your work or having made a mistake in your journal.

When you click **Save** a notification will inform you that the journal is saved as a draft. You will now find your journal in a separate draft list when you choose **Draft** in the **Journal Type filter**.



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	All journals	
Journal Type:	/ Drafts	
	A - General	
	B - Customer Invoice	B
	C - Customer Payment	
	D - Supplier Invoice	
Page 1 of 1 (4 match	E - Supplier Payment	
	F - Cash Purchase	
Reference	G - Cash Sale	and These
	H - Payroll	nai Type
Draft 1	I - Accrual	eral
Draft 2	J - VAT	eral
Draft 3	14-02-2016	General
Draft 4	14-02-2016	General

Where: Accounting - Journals

Copy Journals

The possibility to copy journals is a great time saving feature if you post similar entries. In Briox, you now have the possibility to copy all the journals that are created manually (the series the journal belongs to must be marked for manual entry under **Settings - Accounting - Journal Types**). When you copy a journal, all its information is copied except linked documents and the date which instead becomes today's date.

Where: Accounting – Journals

Supplier Invoices, Purchase Orders, Quotes, Sales Orders, Invoicing

Quick Settings are now available in more lists

In our lists you find the quick settings on the right-hand side, accessible via the **gear icon**. The quick settings have been added to more lists and within each setting, more options have been added upon demand. Read more about our <u>quick settings</u>.



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The Client Manager

Change the color of your top menu

We have now added the possibility for our accountant partners to change the colour of the top menu as well. To do this go to **Settings - Client Manager - Theme.**

▼ Theme	
Primary Colour:	i
Secondary Colour:	
Header Colour:	
Company Logo: Choose file No file chosen	i

Where: Settings - Client manager - Theme